

## APPENDIX G



**FILED**

11/09/22

04:59 PM

**A2211010**

**IIF Subway Investment LP**  
**Statement of Assets and Liabilities, Shareholders' Equity**  
**As of December 31, 2021**  
**(Unaudited)**

<b>ASSETS</b>		
Investment in SW Merger Acquisition Corp., at estimated fair value	667,800,000	[see note 1 below]
Cash and cash equivalents	2,334	
<b>Total assets</b>	<b>667,802,334</b>	
<b>LIABILITIES</b>		
Accounts payable and accrued expenses	13,459	
Due to affiliates	2,060,870	
<b>Total liabilities</b>	<b>2,074,329</b>	
<b>Net Equity</b>	<b>665,728,005</b>	

**Notes**

- 1 IIF Subway Investment LP's 75% ownership interest in SW Merger Acquisition Corp, at estimated fair value.
- 2 Figures are not required to be in accordance with US GAAP unless otherwise noted.

**IIF Subway Investment LP**  
**Statement of Operations**  
**For the year ended December 31, 2021**  
**(Unaudited)**

<b>INVESTMENT INCOME</b>	
Dividend income	63,750,000
Total investment income	63,750,000
<b>INVESTMENT EXPENSE</b>	
Professional fees	140,954
Other Expense	37,486
Total investment expense	178,440
<b>Net investment income (loss)</b>	<b>63,571,560</b>
Unrealized gain (loss):	
Net change in unrealized gain (loss) on infrastructure asset	(6,075,000)
<b>Net change in unrealized gain (loss)</b>	<b>(6,075,000)</b>
<b>Net increase (decrease) in net assets resulting from operations</b>	<b>57,496,560</b>